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3 4 5 Attorneys for USACM Liquidating Trust

6 UNITED STATES BANKRUPTCY COURT
 7 DISTRICT OF NEVADA

8 In re:

9 USA COMMERCIAL MORTGAGE
 COMPANY,

10 USA CAPITAL REALTY ADVISORS, LLC,¹

11 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,

12 USA CAPITAL FIRST TRUST DEED FUND,
 LLC,²

13 USA SECURITIES, LLC,³

14 15 Debtors.

16 Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**NOTICE OF HEARING REGARDING
 OBJECTION OF USACM
 LIQUIDATING TRUST TO PROOF OF
 CLAIM OF TWELVE HORSES OF
 NORTH AMERICA**

Hearing Date: August 21, 2009
 Hearing Time: 9:30 a.m.

20 THE USACM LIQUIDATING TRUST IS OBJECTING TO THE CLAIM
 21 THAT YOU FILED. The USACM Trust seeks to disallow your claim.

22 **PLEASE DO NOT CONTACT THE CLERK OF THE BANKRUPTCY**
 23 **COURT TO DISCUSS THE MERITS OF YOUR CLAIM. QUESTIONS**

25 ¹ This bankruptcy case was closed on September 23, 2008.

26 ² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

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1 **REGARDING THE AMOUNT OF A CLAIM OR THE FILING OF A CLAIM**
2 **SHOULD BE DIRECTED TO BRANT FYLLING AT SIERRA GROUP**
3 **CONSULTING, LLC (602-424-7009) OR TO THE UNDERSIGNED COUNSEL.**

4 **NOTICE IS HEREBY GIVEN** that the USACM Liquidating Trust by and
5 through its counsel, has filed an Objection of USACM Liquidating Trust to Proof of Claim
6 of Twelve Horses of North America (the “Objection”). The USACM Trust respectfully
7 requests that the Court enter an order pursuant to § 502 of title 11 of the United States
8 Code (the “Bankruptcy Code”) disallowing your claim against USACM.

9 **NOTICE IS FURTHER GIVEN** that the hearing on the Objection will be held
10 before the Honorable Linda B. Riegle, U.S. Bankruptcy Court Judge in the Foley Federal
11 Building, 300 Las Vegas Blvd. South, 3rd Floor, Courtroom No. 1, Las Vegas, Nevada on
12 August 21, 2009, at the hour of 9:30 a.m.

13 **NOTICE IS FURTHER GIVEN THAT THE HEARING SET ON AUGUST**
14 **21, 2009, WILL BE HELD FOR THE PURPOSE OF STATUS CHECKS AND**
15 **SCHEDULING EVIDENTIARY HEARINGS ONLY. NO ARGUMENTS WILL BE**
16 **HEARD ON THAT DATE.**

17 **NOTICE IS FURTHER GIVEN** that any response to the Objection must be filed
18 by August 14, 2009, pursuant to Local Rule 3007(b), which states:

19 If an objection to a claim is opposed, a written response must
20 be filed and served on the objecting party at least 5 business
21 days before the scheduled hearing. A response is deemed
22 sufficient if it states that written documentation in support of
23 the proof of claim has already been provided to the objecting
24 party and that the documentation will be provided at any
25 evidentiary hearing or trial on that matter.

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If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading with the Court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the Court, or if you do not serve your written response on the person who sent you this notice, then:

- The Court may *refuse to allow you to speak* at the scheduled hearing; and
- The Court may *rule against you* and sustain the objection without formally calling the matter at the hearing.

Dated: July 10, 2009.

LEWIS AND ROCA LLP

By: /s/ Anthony W. Austin (# 10850)
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Attorneys for the USACM Liquidating Trust

Copy of the foregoing mailed by first class Postage prepaid U.S. mail On July 10, 2009 to:

Twelve Horses of North America
 10315 Professional Circle
 Reno, NV 89521-4802

/s/ Carrie Lawrence

Carrie Lawrence